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# Gold Investment Summit

Thursday 29th May 2008  
One Great George Street, London

The value of gold has rocketed in recent months, against a backdrop of steady growth over the last decade. With the sudden credit crunch wreaking financial havoc and the worrying drop in the performance of the dollar, gold has become the ultimate symbol of security for investors. With such a constant value being attributed to the most precious metal of all, the time is now to assess where the maximum value can be found.

Organised by Financial Times Global Events, in association with The Banker and PWM, this one-day summit will assess market conditions and pinpoint where the best investment opportunities lie.

## REASONS TO ATTEND:

- **Discover** where the best future investment opportunities in gold lie
- **Analyse** why current market conditions have dramatically boosted the value of gold
- **Hear** from leading mining firms, banks and commodity exchanges
- **Gain** a better knowledge of exactly why gold is an excellent hedge against inflation
- **Increase** your understanding of gold's benefits, to maximise your returns
- **Compare** the differences in opinion from across the world
- **Network** with your investor peer group

## WHO SHOULD ATTEND:

- Institutional investors
- Mining firms
- Bankers
- Consultants
- Commodity traders

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For more information visit  
[www.ftglobalevents.com/goldsummit](http://www.ftglobalevents.com/goldsummit)

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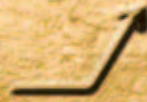
WORLD GOLD COUNCIL



The **Banker** **PWM**

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## AGENDA

08:30 REGISTRATION AND REFRESHMENTS

09:00 WELCOME FROM FT GLOBAL EVENTS

09:05 CHAIRMAN'S OPENING REMARKS

### Chris Flood

Commodities Correspondent, **Financial Times**

TWO PART OPENING - THE GOLD TRADING RUSH

09:10 PART 1, GENERAL - ECONOMY ASSESSMENT

- Credit crunch - the true impact
- Can the markets continue to weaken?
- Global implications

### Dr Gerard Lyons

Chief Economist & Group Head of Global Research,  
**Standard Chartered**

09:30 PART 2, SPECIFIC - PUTTING IT IN CONTEXT FOR THE GOLD INVESTOR

- Gold as a hedge against inflation
- Charting the increasing strength in gold
- Spotting future investment returns

### James Steel

Chief Commodities Analyst, **HSBC Bank USA**

09:50 GOLD IN A STAGFLATIONARY ENVIRONMENT

- Identifying the maximum equity in gold
- Best methods of investment
- Minimising the risk
- Staying one step ahead in the investment race

### John Reade

Head of Metals Strategy, **UBS**

10:30 REFRESHMENTS

10:50 WHY GOLD? WHY SOUTH AFRICAN GOLD?

### Adam Fleming

Fleming Family & Partners

11:00 DEMAND VS SUPPLY - ANALYSING THE IMBALANCE

- Supply forecasts for 2008
- Future supply - the impact on trading
- How much can supply be stepped up?
- Is there sufficient investment in future infrastructure?
- The Million dollar question - when will resources run dry?

### Michael Lynch Bell

Global Oil & Gas Transaction Advisory Services, Global Mining & Metals  
Transaction Advisory Services IPO, **Ernst & Young**

11:30 TAKING THE LEAD IN THE MIDDLE EAST

- The impressive emergence of the Dubai Multi Commodities Centre
- Ensuring your transactions are clear and transparent

### Dr David Rutledge

Chief Executive Officer, **Dubai Multi Commodities Centre**

11:50 THE GFMS PERSPECTIVE

- Does jewellery provide a firm floor for the gold price?
- What are the role expectations of rising or falling price trends in price elastic markets?
- Does scrap matter?

### Paul Walker

CEO, **GFMS**

12:30 NETWORKING LUNCH

13:45 GOLD MINING IN RUSSIA - WHERE TO INVEST

- How to be sure of sustainable development
- Is the infrastructure in place to guarantee returns on your investments?
- Measuring investment potential against untapped gold resource potential

### Peter Hambro

CEO, **Peter Hambro Mining**

14:05 EVALUATING THE TIME FRAMES INVOLVED IN SEEING AN INVESTMENT RETURN

- The benefits afforded by investing in Russia
- Political risk - pinpointing potential problems

### Robert Mantse

Head of Metals & Mining, **Alfa Bank**

14:30 NEW INITIATIVES IN THE DUBAI GOLD MARKET

- Physical flows in the City of Gold
- Commodity asset management initiatives
- Innovative financing initiatives - Dubai Gold Receipt

### Ian MacDonald

Executive Director - Gold & Precious Metals,  
**Dubai Multi Commodities Centre**

15:10 INVESTING IN GOLD - THE WORLD GOLD COUNCIL INSIGHT

- The relevance of gold for Institutional investors
- Inflation hedge, dollar hedge, safe bet or volatile asset class?
- Portfolio diversification
- Assessing the market - what drives up the value of gold?

### George Milling-Stanley

Director, Official Sector, **World Gold Council**

15:50 REFRESHMENTS

16:10 RELIABILITY MATTERS

- What are exchange traded gold securities?
- Introducing the 'reliability index'
- Establishing a secure platform for buying and selling
- Lyxor Gold Bullion Securities

### Owen Rees

Principal Marketing Adviser, **Exchange Traded Gold**

16:50 CHAIRMAN'S CONCLUDING REMARKS

17:00 DRINKS RECEPTION

## SPONSORS

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#### WORLD GOLD COUNCIL

**The World Gold Council**, a commercially-driven marketing organisation, is funded by the world's leading gold mining companies. A global advocate for gold, it aims to promote the demand for gold in all its forms through marketing activities in major international markets.

As well as undertaking marketing initiatives to drive demand, the World Gold Council is also instrumental in working to lower regulatory barriers to the widespread ownership of gold products, helping to develop distribution systems and promoting the role of gold as a reserve asset in the official sector.

[www.gold.org](http://www.gold.org)



مركز دبي للتجارة المتعددة  
DUBAI MULTI COMMODITIES CENTRE

**The Dubai Multi Commodities Centre (DMCC)**, a strategic initiative of the Government of Dubai, provides market infrastructure for participants in a wide range of commodities activities, including precious commodities, steel and base metals, soft commodities and energy related commodity sectors. The Centre aims to attract key players throughout the entire value chain of each of these commodity sectors, together with relevant support industries such as finance, logistics and insurance.

With more than 1,000 member companies on board, DMCC creates innovative, industry specific products and services to promote and further support the industries it targets. Some of DMCC's successful market infrastructure projects include the Dubai Gold and Commodities Exchange; the Dubai Diamond Exchange; the Dubai Pearl Exchange, the Dubai Tea Trading Centre; the Dubai Gems Club and the Dubai LNG Storage Hub.

[www.dmcc.ae](http://www.dmcc.ae)

### EXHIBITOR



**NYMEX (The New York Mercantile Exchange Inc.)** is the world's largest physical commodity futures exchange and the pre-eminent trading forum for energy and precious metals. The Exchange has stood for market integrity and price transparency for more than 135 years. Transactions executed on the Exchange avoid the risk of counterparty default because the NYMEX clearinghouse acts as the counterparty to every trade. Trading is conducted in energy, metals, softs, and environmental commodity futures and options via the CME Globex electronic trading system, open outcry, and NYMEX ClearPort.

[www.nymex.com](http://www.nymex.com)

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